



October 26, 2026

Company name: SHIN-ETSU POLYMER Co., Ltd.
 Representative: Toshiaki Deto, Representative Director, President and
 Chief Executive Officer
 (Securities code: 7970; TSE Prime Market)
 Inquiries: Osamu Kowada, Director, Managing Executive Officer,
 (TEL: +81-3-5288-8404)
 Parent company: SHIN-ETSU CHEMICAL Co., Ltd.
 (Securities code: 4063)

Notice Regarding Upward Revision to Consolidated Financial Results Forecast, Interim Dividend from Surplus, and Year-End Dividend Forecast

SHIN-ETSU POLYMER Co., Ltd. (the “Company”) hereby announces that, at a meeting of the Board of Directors held on October 26, it resolved to revise the full-year consolidated financial results forecast and the year-end dividend forecast for the fiscal year ending March 31, 2027, both of which were announced on July 23, 2026, and to pay dividends of surplus (interim dividend), as follows.

1. Revision to Consolidated Financial Results Forecast

Forecast of consolidated financial results for the fiscal year ending March 31, 2027
 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	120,000	16,000	16,000	10,500	130.64
Revised forecast (B)	127,000	18,200	18,000	11,800	146.82
Change (B – A)	7,000	2,200	2,000	1,300	
Change (%)	5.8	13.8	12.5	12.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	115,116	14,040	14,008	9,899	123.15

(Reason for Revision to Consolidated Financial Results Forecast)

The consolidated financial results forecast for the fiscal year ending March 31, 2027 has been revised in light of expectations that sales of semiconductor-related containers and wrapping films will continue to remain firm.

2. Dividends of Surplus (Interim Dividend) and Revision to Year-End Dividend Forecast

Details of Dividend of Surplus (Interim Dividend)

	Determined amount	Most recent dividend forecast (Announced on July 23, 2026)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)
Record date	September 30, 2026	Same as on the left	September 30, 2025
Dividend per share	¥36	¥33	¥30
Total amount of dividends	¥2,896 million	–	¥2,417 million
Effective date	November 26, 2026	–	November 26, 2025
Source of dividends	Retained earnings	–	Retained earnings

Details of Revision to Year-end Dividend Forecast

	Annual dividends per share (Yen)		
	Second quarter-end	Year-end	Total
Previously announced forecast (Announced on July 23,2026)	33	33	66
Revised Forecast		36	72
Actual results for the current fiscal year (fiscal year ending March 31,2027)	36		
Actual results for the previous fiscal year (fiscal year ended March 31,2026)	30	32	62

(Reason for Dividends of Surplus and Revision of Year-End Dividend Forecast)

The Company considers the return of profits to shareholders to be one of the most important management priorities. With the objective of increasing corporate value by strengthening its corporate foundation and achieving sustainable growth, the Company's basic policy is to continue paying stable dividends on a medium-term basis in line with business results, while securing funds for maintaining a sound financial position, R&D investment, capital expenditures, and M&A.

Based on the above policy, the current business performance trend and financial conditions, the Company has decided to pay an interim dividend of ¥36 per share, an increase of ¥3 from the previous forecast, and to revise the year-end dividend forecast to ¥36 per share, also an increase of ¥3 from the previous forecast.

As a result, the annual dividend forecast per share, including the interim dividend, is expected to be ¥72 per share, an increase of ¥10 from the previous fiscal year.

Note: The forecast figures above are based on the information available to the Company as of the date of announcement. Actual results may differ materially from these forecasts due to various factors.