



July 23, 2026

Company name: SHIN-ETSU POLYMER Co., Ltd.  
Representative: Toshiaki Deto, Representative Director,  
President and Chief Executive Officer  
(Securities code: 7970; TSE Prime Market)  
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Parent company: SHIN-ETSU CHEMICAL Co., Ltd.  
(Securities code: 4063)

## Notice on Consolidated Financial Results Forecast and Dividend Forecast

Shin-Etsu Polymer Co., Ltd. (the “Company”) hereby announces the consolidated operating performance and dividend forecasts for the fiscal year ending March 31, 2027 as described below.

### 1. Forecast of Consolidated Operating Performance

Forecast of consolidated operating performance for the fiscal year ending March 31, 2027  
(April 1, 2026 to March 31, 2027)

|                                                                       | Net sales       | Operating profit | Ordinary profit | Profit attributable to owners of parent | Basic earnings per share |
|-----------------------------------------------------------------------|-----------------|------------------|-----------------|-----------------------------------------|--------------------------|
|                                                                       | Millions of yen | Millions of yen  | Millions of yen | Millions of yen                         | Yen                      |
| Previous Forecast (A)                                                 | —               | —                | —               | —                                       | —                        |
| Revised Forecast (B)                                                  | 120,000         | 16,000           | 16,000          | 10,500                                  | 130.64                   |
| Change (B—A)                                                          | —               | —                | —               | —                                       | —                        |
| Percentage Change (%)                                                 | —               | —                | —               | —                                       | —                        |
| (Reference) Results for the previous fiscal year ended March 31, 2026 | 115,116         | 14,040           | 14,008          | 9,899                                   | 123.15                   |

### 2. Forecast of the Dividends for the Fiscal Year Ending March 31, 2027

|                                                                  | Annual dividends per share (Yen) |          |       |
|------------------------------------------------------------------|----------------------------------|----------|-------|
|                                                                  | Second quarter-end               | Year-end | Total |
| Previous Forecast                                                | —                                | —        | —     |
| Revised Forecast                                                 | 3 3                              | 3 3      | 6 6   |
| Dividends paid for the previous fiscal year ended March 31, 2026 | 3 0                              | 3 2      | 6 2   |

### 3. Reason for announcement

Consolidated financial results forecast for the fiscal year ending March 31, 2027 had not been announced, as it was difficult to reasonably estimate consolidated financial results; however, the Company decided to announce its consolidated financial results forecast in light of the recent business environment, its performance trend, and other factors.

As for consolidated financial results for the fiscal year ending March 31, 2027, the Company forecasts net sales of ¥120,000 million, operating profit of ¥16,000 million, ordinary profit of ¥16,000 million, and profit attributable to owners of parent of ¥10,500 million.

In addition, the Company also decided to announce its dividend forecasts for the fiscal year ending March 31, 2027, which had been undecided, in conjunction with the release of the consolidated financial results forecast.

As for dividends for the fiscal year ending March 31, 2027, the annual dividend will total ¥66 per share (second quarter-end: ¥33 per share, fiscal year-end: ¥33 per share), which is ¥4 higher than that for the previous fiscal year.

(Note) The financial forecast and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended as a guarantee that they will be achieved by the Company. Actual results may differ significantly from these forecasts due to a wide range of factors.